## SEQUENCE OF DATABASE LETTERS

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⊼Result OK→"1<sup>st</sup> RESULTS" Letter (set Follow-up deadline, e.g. 60d, 90d, 1 yr.).
•FIRST "TEST"
          NResult <u>not</u> OK→"1<sup>st</sup> RESULTS" Letter (set an <u>earlier</u> Follow-up deadline, e.g.:
                                                  1 week for exam, UA, or weight check;
                                                  1 mo. for exam, lab, or BP check;
                                                  3 mos. for BS, PAP, mammo, etc.; or
                                                  6 mos. for PAP, mammo, HgbA1c, etc.).
          ¬YES→Shows up on every "CRITICAL" REPORT (printed about every 2 weeks).
CRITICAL?
          NO→Doesn't show on any report until 1-2 months before the Follow-up deadline.
                 [This "deadline" is the "NEEDED BY" date on the DATA FORMS.]
                                                                   < NO
                                                                   7
                             7 NO→ "PLEASE" LETTER*→ APPT. SCHEDULED?
APPOINTMENT SCHEDULED?
                                     *If after 30 days preceding deadline.
                             ¥ YES
                                                                   YES
  not yet notified of appointment⇒ "NOTIFICATION OF APPOINTMENT" LETTER
  31-60 days before appointment⇒ "CONFIRMATION OF APPOINTMENT" LETTER
  05-30 days before appointment⇒ "REMINDER OF APPOINTMENT" LETTER
•LATER, THE SECOND "TEST" OR RE-VISIT (OR A REPEAT TEST):
  —if no-show (DNKA)⇒ "PLEASE" LETTER is sent automatically after one month;
      or provider can print it, earlier, from the FOLLOWUP TRACKING FORM.
  —if still not done after 30 days beyond the deadline for follow-up⇒ "PLEASE" LETTER
      will be sent again, automatically, from the LETTERS MENU FORM, every 60 days.
  —but when the patient makes and keeps their follow-up appointment,
        "FDx + 'NEXT'" LETTER; & set "NEXT FOLLOW-UP" (set deadline for 3<sup>rd</sup> test/visit).
           [FDx = Final Diagnosis.]
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